



Wording Alternatives For Including a Gift to the College in Your Will

To ensure your Will fulfils your intentions and is a legally sound document, it is essential that it be drawn up by a solicitor or Trustee Company. The following are some wording alternatives that can be used as the basis for discussion with your solicitor.

Option A - a nominated sum of money

I GIVE to the Wesley College Foundation Ltd 577 St Kilda Road Melbourne 3004 the sum of \$----- and I declare that the receipt of the Executive Director, or other proper officer for the time being shall be a sufficient discharge to my Executors and Trustees for the amount received.

Option B - a share of the residue of an estate

AFTER payment of my debts and funeral and testamentary expenses and all duties and taxes payable by reason of my death I GIVE the residue of my estate to my Executors and Trustees UPON TRUST TO DIVIDE the same into (number of shares) shares and pay same as follows:

- a) (number of shares) to the Wesley College Foundation Ltd, 577 St Kilda Road Melbourne 3004, and I declare that the receipt of the Executive Director, or other proper officer for the time being shall be a sufficient discharge to my Executors and Trustees for the amount received.

Option C - specific gifts of personal or real estate

I GIVE to the Wesley College Foundation Ltd, 577 St Kilda Road Melbourne 3004, free of any duties and taxes including capital gains tax the following items of property and effects:

and I declare that the receipt of the Executive Director, or other proper officer for the time being shall be a sufficient discharge to my Executors and Trustees.

If you have any questions please contact Debra Stiebel at the Wesley College Foundation, 577 St Kilda Rd Melbourne 3004 or by email: foundation@wesleycollege.net or telephone 03 8102 6121.